



Announcement Summary

Entity name

HAMELIN GOLD LIMITED

Date of this announcement

Friday November 28, 2025

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options exercisable at \$0.102 and expiring 27 November 2029	3,818,445	28/11/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

HAMELIN GOLD LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

15650439580

1.3 ASX issuer code

HMG

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/11/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Issue of options to directors pursuant to shareholder approval on 27 November 2025

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Unlisted options exercisable at \$0.102 and expiring 27 November 2029

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

28/11/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer notice of 2025 AGM for material terms of the options

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03015016-6A1293598&v=undefined>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.10200000

Expiry date

27/11/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

HMG : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

None

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issued pursuant to shareholder approval at 2025 AGM



Issue details

Number of +securities

3,818,445

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil

Purpose of the issue

Other

Additional Details

Issued as incentive securities to directors pursuant to shareholder approval



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HMG : ORDINARY FULLY PAID	198,303,571

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HMGAL : OPTION EXPIRING 20-JUN-2027 EX \$0.15	2,000,000
HMGAG : OPTION EXPIRING 14-MAY-2027 EX \$0.188	100,000
HMGAH : OPTION EXPIRING 26-JUN-2027 EX \$0.153	1,758,258
HMGAK : OPTION EXPIRING 28-NOV-2028 EX \$0.108	3,020,000
HMGAE : OPTION EXPIRING 28-JUN-2026 EX \$0.16	1,000,000
HMGAI : OPTION EXPIRING 23-NOV-2027 EX \$0.128	1,980,000
HMGAF : OPTION EXPIRING 30-NOV-2026 EX \$0.264	500,000
HMGAJ : OPTION EXPIRING 07-AUG-2028 EX \$0.154	1,500,000
New class - code to be confirmed : Unlisted options exercisable at \$0.102 and expiring 27 November 2029	3,818,445



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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