

ASX ANNOUNCEMENT

15 April 2025



Completion of Placement and Cleansing Notice

The Directors of Hamelin Gold Limited (ASX: HMG) (**Hamelin** or the **Company**) are pleased to advise of the completion of the first tranche of the share placement announced on 7 April 2025 (the **Placement**).

Tranche 1 - Completed

A total of 38,775,000 shares were issued pursuant to the first tranche of the placement comprising 23,025,000 shares issued pursuant to ASX Listing Rule 7.1 and 15,750,000 shares issued pursuant to ASX Listing Rule 7.1A.

The funds raised will primarily be used to advance drilling and geochemical activities at Hamelin's extensive 100% owned West Tanami and Yilgarn Gold Projects.

Gold Fields Limited were issued 11,632,500 shares (~\$814k) pursuant to Tranche 1 of the Placement taking their interest in the issued shares of Hamelin to ~17.8%.

Tranche 2 - Subject to Shareholder Approval

Directors of Hamelin have made commitments to subscribe for ~\$100k (1,428,571 new shares) at an issue price of \$0.07 (the same price as investors in the Placement). The issue of Placement Shares to Directors are subject to shareholder approval, which is intended to be sought at a General Meeting to be held in May 2025.

An Appendix 2A in respect of the issue of the abovementioned shares will follow this announcement. A cleansing notice is also attached to this announcement in respect of the issue of the abovementioned securities.

For further details regarding the capital raising please refer the announcement and Appendix 3B dated 7 April 2025. Chieftain Securities (WA) Pty Ltd and Cygnet Capital Pty Ltd acted as Joint Lead Managers to the Placement.

This announcement has been authorised by the Board of Directors.

For further information, please contact:

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About Hamelin Gold

Hamelin Gold Limited (**ASX:HMG**) is an ASX-listed gold exploration company based in Perth, Western Australia. Hamelin has landholdings in the Tanami Gold Province and Yilgarn District of Western Australian (Figure 1).

The Tanami province is prospective for high value, large scale gold deposits and hosts Newmont's Tier 1 Tanami Operations in the Northern Territory. Hamelin's Yilgarn project portfolio has been built following a district scale project generation exercise targeting covered segments of well mineralised gold terrains where new undercover exploration technologies can be applied.

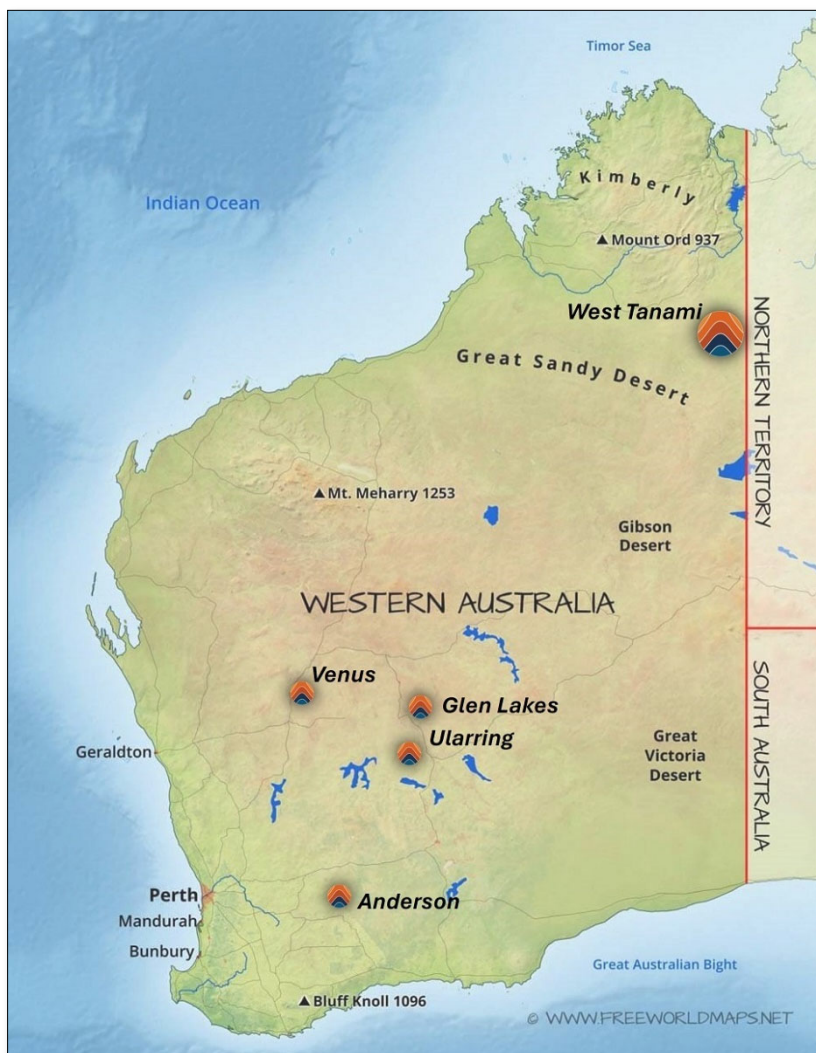


Figure 1: Hamelin's WA Project location map

The Company has a strong Board and Management team and is well funded.

Hamelin's shareholders include highly regarded gold miners Gold Fields Limited (JSE/NYSE:GFI) and Vault Minerals Limited (ASX:VAU).

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The Manager
Company Announcements Office
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

Dear Sir or Madam

**HAMELIN GOLD LIMITED
SECONDARY TRADING NOTICE – NOTIFICATION PURSUANT
TO PARAGRAPH 708A(5)(e) OF THE CORPORATIONS ACT 2001**

This notice is given by Hamelin Gold Limited (ACN 650 439 580) (“**Hamelin**”) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (“the Act”).

On 15 April 2025, Hamelin issued a total of 38,775,000 shares pursuant to a share placement announced to ASX on 7 April 2025, without disclosure under Part 6D.2 of the Corporations Act.

Hamelin gives notice under section 708A(5)(e) of the Act that:

- (a) The shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) as a disclosing entity, Hamelin is subject to regular reporting and disclosure obligations;
- (c) as at the date of this notice, Hamelin has complied with:
 - (i) the provisions of Chapter 2M as they apply to Hamelin; and
 - (ii) section 674 and 674A of the Act; and
- (d) as at the date of this notice, there is no information that is ‘excluded information’ within the meaning of section 708A(7) and 708A(8) of the Act which is required to be disclosed by Hamelin under section 708A(6)(e) of the Act.

On behalf of the Board of Hamelin Gold Limited

A handwritten signature in blue ink, appearing to read "Dan Travers".

Dan Travers
Company Secretary