



Announcement Summary

Entity name

HAMELIN GOLD LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday November 02, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
HMGAA	OPTION EXPIRING 31-OCT-2023 RESTRICTED	2,000,000	Expiry of option or other convertible security without exercise or conversion	31/10/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

HAMELIN GOLD LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

15650439580

1.3 ASX issuer code

HMG

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/11/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

HMGAA : OPTION EXPIRING 31-OCT-2023 RESTRICTED

Unquoted +equity securities that have ceased

Number of securities that have ceased

2,000,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

31/10/2023

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

None



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HMG : ORDINARY FULLY PAID	157,500,000

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HMGAG : OPTION EXPIRING 14-MAY-2027 EX \$0.188	100,000
HMGAD : OPTION EXPIRING 31-OCT-2025 EX \$0.30	1,750,000
HMGAH : OPTION EXPIRING 26-JUN-2027 EX \$0.153	1,758,258
HMGAE : OPTION EXPIRING 28-JUN-2026 EX \$0.16	1,000,000
HMGAA : OPTION EXPIRING 31-OCT-2023 RESTRICTED	0
HMGAF : OPTION EXPIRING 30-NOV-2026 EX \$0.264	500,000
HMGAC : OPTION EXPIRING 31-OCT-2025 RESTRICTED	3,500,000
HMGAB : OPTION EXPIRING 31-OCT-2025 EX \$0.30	1,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.